

DIRECT MARGIN LENDING FIXED LOAN INSTRUCTION

Issued by Bell Potter Capital Limited

ABN 54 085 797 735

AFSL No. 360457

If you have any queries please contact Bell Direct

Telephone: 1300 786 199

Facsimile: 03 8663 2799

Email: support@belldirect.com.au

GPO Box 1630, Sydney, NSW 2001

www.belldirect.com.au

Client Name

Margin Lending Facility Number

Bell Direct A/C Number

DETAILS OF THE LOAN TO BE FIXED FOR 12 MONTHS

By using this form, you are requesting a fixed rate, pre-paid loan for 12 months. We will establish this loan in the second half of June 2018 with a maturity date in late June 2019*. Details of your fixed loan will be provided on your June 2018 statement.

Loan amount of

\$

Interest rate

% p.a.

* For information on applicable interest rates or for help completing this form, please call Bell Direct on 1300 786 199.

Please select your preferred payment method below (please tick option)

A The interest amount will be charged to your variable loan account.
You may wish to pay this amount by cheque or by electronic funds transfer.

B Please add the interest amount to the loan amount specified above.
This will result in a total fixed loan amount equal to the loan amount shown above, plus the cost of interest capitalised to that loan.

PLEASE SIGN HERE

Client 1

Signature

Date (dd/mm/yyyy)

/ /

Client 2

Signature

Date (dd/mm/yyyy)

/ /

Please send your completed forms to Bell Direct by scanning and emailing it to support@belldirect.com.au or via facsimile to 03 8663 2799

If you have any queries please contact us on 1300 786 199 or email support@belldirect.com.au

OFFICE USE ONLY

Client #	Surplus	Signature	A/C Manager	Approved	Processed	Date
Commencing	/ /		Maturing	/ /		Days