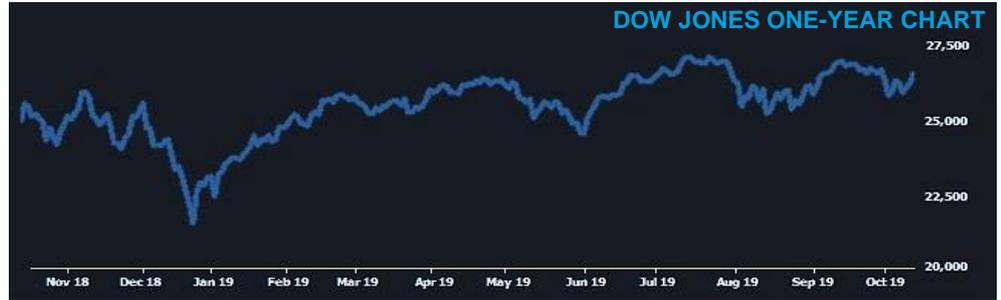


HEADLINES

US MARKETS

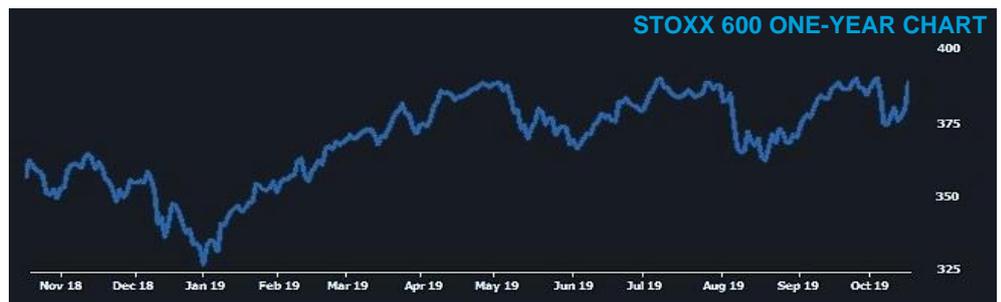
Wall Street rallied after the US President announced that the US and China have reached the first phase of a substantial trade deal. After his meeting with Chinese Vice Premier Liu He, the President said that the tariff hike which was due to come into effect on Oct 15 has now been delayed. This first phase of the deal includes agreements on foreign-exchange issues with China, while the second-largest economy is also expected to purchase between US\$40–50 billion in US agricultural products. The subsequent phase of the deal is expected to begin after the first phase of the deal has been signed. Gains were partly pared after US Trade Representative Robert Lighthizer said that a decision had not been made over the additional US tariffs scheduled for December. The S&P 500 rose 1.09% to 2,970, the Dow gained 1.21% to 26,816, and the Nasdaq added 1.34% to close at 8,057. Tech heavyweights Amazon and Alphabet added a little over 0.5% each, while Facebook gained 2.3%. Apple advanced 2.7% after investment firm Wedbush raised its price target, citing confidence in the company's new streaming service. Meanwhile, the Philadelphia Semiconductor Index rose 2.3% as Micron climbed 4.2% and Xilinx added 3.7%. Elsewhere, Fastenal Co's shares soared 17.2% after the industrial manufacturer delivered an improvement in sales and net income numbers. In the way of data, US consumer sentiment unexpectedly rose to a three month higher in October. Consumer sentiment rose to 96 this month, up from September's reading from 93.2. For the week, the major US indices have improved by 0.6%, 0.9%, and 1.2% respectively.



Gains were partly pared after US Trade Representative Robert Lighthizer said that a decision had not been made over the additional US tariffs scheduled for December. The S&P 500 rose 1.09% to 2,970, the Dow gained 1.21% to 26,816, and the Nasdaq added 1.34% to close at 8,057. Tech heavyweights Amazon and Alphabet added a little over 0.5% each, while Facebook gained 2.3%. Apple advanced 2.7% after investment firm Wedbush raised its price target, citing confidence in the company's new streaming service. Meanwhile, the Philadelphia Semiconductor Index rose 2.3% as Micron climbed 4.2% and Xilinx added 3.7%. Elsewhere, Fastenal Co's shares soared 17.2% after the industrial manufacturer delivered an improvement in sales and net income numbers. In the way of data, US consumer sentiment unexpectedly rose to a three month higher in October. Consumer sentiment rose to 96 this month, up from September's reading from 93.2. For the week, the major US indices have improved by 0.6%, 0.9%, and 1.2% respectively.

EUROPEAN MARKETS

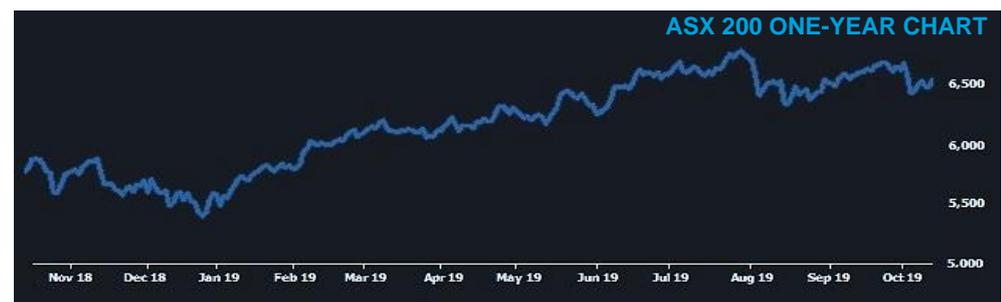
European shares were broadly higher on news of a partial deal between the US and China and the possibility of a Brexit deal. The pan-European STOXX 600 rose 2.31% to close at 391. The oil and gas sector rose 1.8% after crude prices jumped by just as much after Iranian officials said that two rockets had struck an Iranian tanker travelling through the Red Sea. The FTSE 100 gained 0.84% to close at 7,247 after the UK and Irish Prime Ministers revealed overnight that they had found a pathway to a possible deal, though the deal is subject to approval from the British parliament. British lenders CYBG, Lloyds, and Royal Bank of Scotland jumped between 11.5–15.6%, supporting the European bank index which closed 5% higher. In Germany, the DAX had its best day in nine months, up 2.86% to 12,511 as data from the Federal Statistical Office showed that consumer prices have risen as expected at a rate of 1.2% year-on-year in September. In the way of stock movements, Renault traded 5.1% higher on news that its CEO has been ousted via a shareholder vote with its CFO stepping in as interim CEO. German software company SAP delivered strong third-quarter results and announced changes to its board; shares jumped 10.2% on the news. Publicis plunged 14.5% after the advertising company slashed its full-year sales target, while Hugo Boss shares sank 13.5% after the company reported disappointing third-quarter results and cut its guidance. For the week, the STOXX 600 gained 3%, the DAX rose 4.2%, and the FTSE 100 added 1.3%.



European shares were broadly higher on news of a partial deal between the US and China and the possibility of a Brexit deal. The pan-European STOXX 600 rose 2.31% to close at 391. The oil and gas sector rose 1.8% after crude prices jumped by just as much after Iranian officials said that two rockets had struck an Iranian tanker travelling through the Red Sea. The FTSE 100 gained 0.84% to close at 7,247 after the UK and Irish Prime Ministers revealed overnight that they had found a pathway to a possible deal, though the deal is subject to approval from the British parliament. British lenders CYBG, Lloyds, and Royal Bank of Scotland jumped between 11.5–15.6%, supporting the European bank index which closed 5% higher. In Germany, the DAX had its best day in nine months, up 2.86% to 12,511 as data from the Federal Statistical Office showed that consumer prices have risen as expected at a rate of 1.2% year-on-year in September. In the way of stock movements, Renault traded 5.1% higher on news that its CEO has been ousted via a shareholder vote with its CFO stepping in as interim CEO. German software company SAP delivered strong third-quarter results and announced changes to its board; shares jumped 10.2% on the news. Publicis plunged 14.5% after the advertising company slashed its full-year sales target, while Hugo Boss shares sank 13.5% after the company reported disappointing third-quarter results and cut its guidance. For the week, the STOXX 600 gained 3%, the DAX rose 4.2%, and the FTSE 100 added 1.3%.

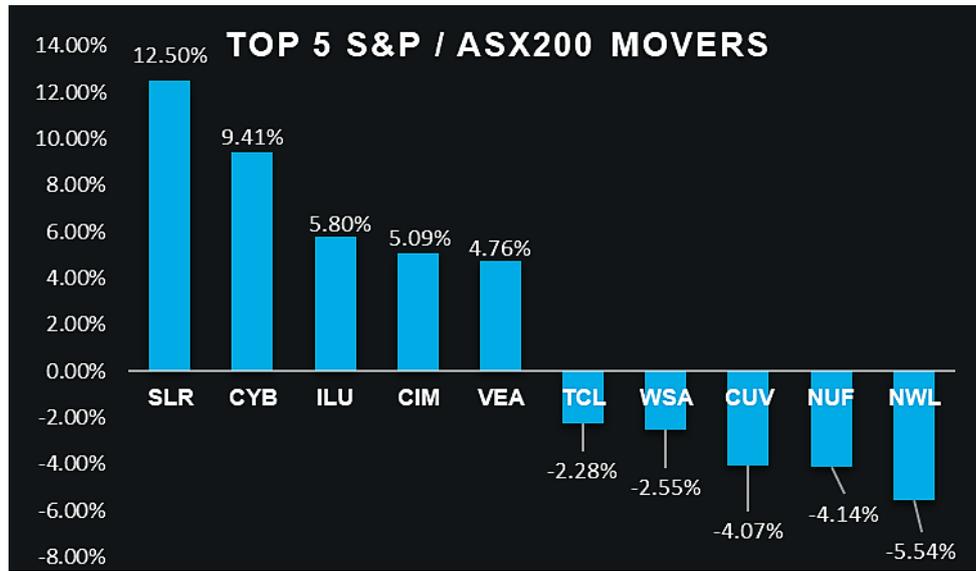
AUSTRALIAN MARKET

The ASX 200 gained 0.91% to close at the 6,606 mark on Friday on hopes of a deal between the US and China. Material, telco, healthcare, IT, and financial stocks each added over 1% as almost all sectors finished above the flatline. The industrial index bucked the trend to close 0.1% lower. Financial stocks were among the biggest drivers of gains in the session with the big banks higher between 0.6–1.1%, while Macquarie jumped 2.2% and CYBG shares surged 9.4%. Meanwhile, trade deal hopes also lifted commodity prices; Fortescue led the advance with a 4.1% rise, while BHP



and Rio Tinto each added over 2%. Gold miners Newcrest, Regis, Saracen, and St Barbara were each off by more than 1% as investors' risk appetites improved. Silverlake Resources was the exception, rising 12.5%, after the release of a well-received production update. For the week, the benchmark index rose 1.4%.

TOP MOVERS (PREVIOUS SESSION)



MARKET DATA

INDICES	CLOSE	CHANGE	FX	CLOSE	CHANGE	COMMODITIES	PRICE (US\$)	CHANGE	AU BONDS	RATES
ASX 200	6607	0.91%	AUD/USD	0.6795	0.01%	GOLD	\$1,486.25	-0.27%	2 YEAR	0.73
SPI FUTURES	6615	0.52%	AUD/NZD	1.073	0.13%	SILVER	\$17.50	-0.23%	5 YEAR	0.75
DOW	26817	1.21%	AUD/EUR	0.6156	0.02%	PLATINUM	\$889.50	-1.08%	10 YEAR	1.07
FTSE 100	7247	0.84%	AUD/GBP	0.5374	0.13%	BRENT CRUDE	\$60.54	0.10%	15 YEAR	1.28
NIKKEI 225	21799	1.15%	AUD/YEN	73.70	0.09%	NATURAL GAS	\$2.24	1.26%		
HANG SENG	26308	2.34%	EUR/USD	1.104	0.00%	COPPER	\$2.62	0.52%		
VIX	16	-11.33%	GBP/USD	1.2641	-0.01%	IRON ORE	\$92.86	0.00%		

WEEKLY ECONOMIC CALENDAR

MON	14 TH OCT	TUES	15 TH OCT	WED	16 TH OCT	THURS	17 TH OCT	FRI	18 TH OCT
	Euro-Zone Industrial Production w.d.a. (YoY) (AUG)		Consumer Price Index (YoY) (SEP)		Consumer Price Index (YoY) (SEP)		Unemployment Rate (SEP)		Gross Domestic Product (YoY) (3Q)
	Trade Balance (SEP)		Euro-Zone ZEW Survey (Economic Sentiment) (OCT)		Retail Sales Advance (MoM) (SEP)		Industrial Production (MoM) (SEP)		Industrial Production (YoY) (SEP)

TODAY'S CORPORATE ACTIONS

SECURITY	ACTIONS
AGDN	NEW LISTING: [AGDN] AUST GOLD DEF
BXB	QUOTED: Ex Return of Capital
BXB	QUOTED: Ex Dividend
CBAHAG	NEW LISTING: [CBAHAG] 34
CETF	CHANGE OF DESC: VE CHINA DEF SET NEW: VE CHINA ETF UNITS
GDX	CHANGE OF DESC: VE GOLD DEF SET NEW: VE GOLD ETF UNITS
HMC	NEW LISTING: [HMC] HOME CO DEF SET
HMC	QUOTED: Conditional Trading
HSC	QUOTED: Ex Entitlement
MOAT	CHANGE OF DESC: VE MOAT DEF SET NEW: VE MOAT ETF UNITS
PPK	QUOTED: Ex Dividend
TPM	QUOTED: Ex Dividend
TRA	QUOTED: Ex Dividend
UOS	QUOTED: Ex Dividend

Important Disclaimer: This may affect your legal rights: This document has been prepared without consideration of any specific client's financial situation, particular needs and investment objectives. While this document is based on the information from sources which are considered reliable, no responsibility is accepted by Third Party Platform Pty Ltd ABN 74 121 227 905 AFSL 314 341 trading as Desktop Broker, its directors, employees and consultants for its accuracy and completeness which are not guaranteed and no warranty of accuracy, completeness or reliability is given or implied and no responsibility for any loss or damage arising in any way for any representation, act or omission is accepted. Nor does Desktop Broker accept any responsibility to inform you of any matter that subsequently comes to its notice, which may affect any of the information contained in this document. This document is a private communication to advisors and is not intended for public circulation or for the use of any third party. This is general investment advice only and does not constitute advice to any person.

Disclosure of Interest: Desktop Broker receives commission from dealing in securities and its associates may hold shares in the companies contained in this report.