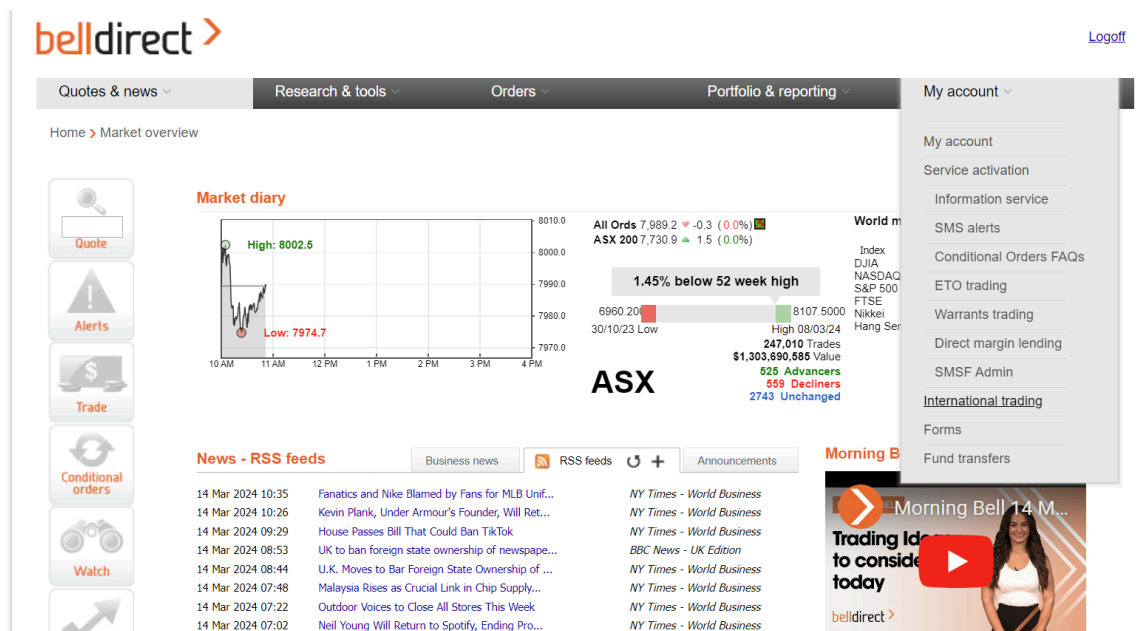


5 steps to open your Bell Direct trading account

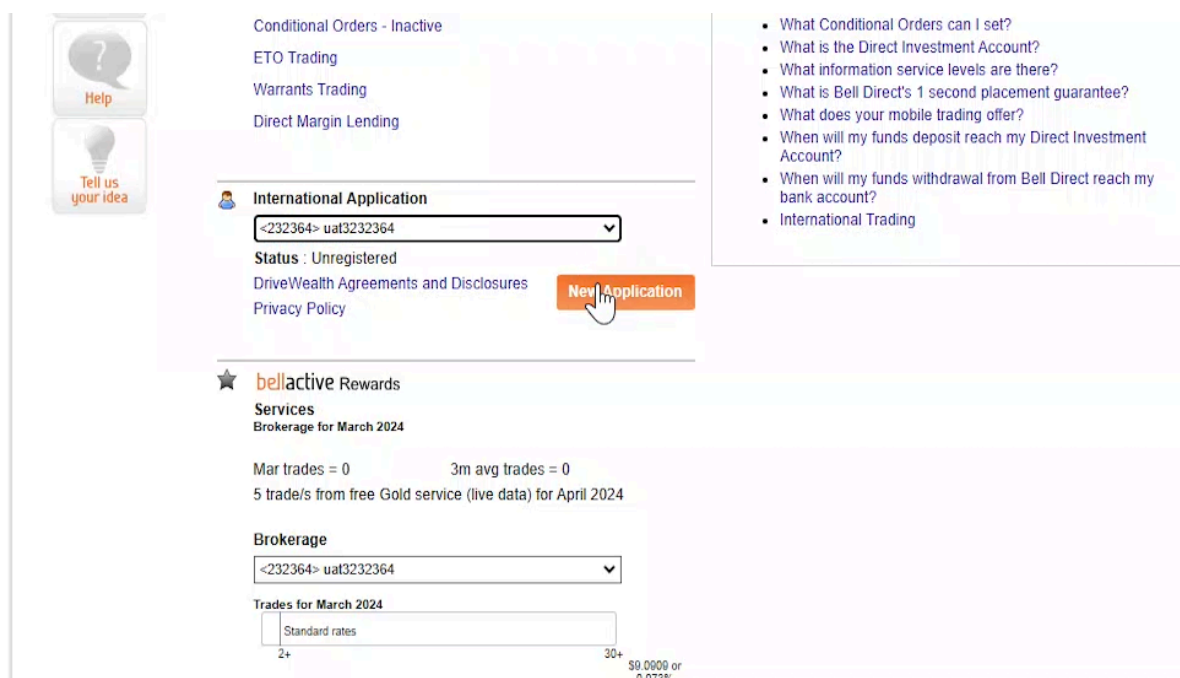
Step 1:

Login to your Bell Direct account, head to the ‘My Account’ tab and select ‘International Trading’.



Step 2:

Scroll down to ‘International Application’. Select the account you want to link your international account to. Click the orange ‘New Application’ button. This takes you to the application form.



Step 3:

Enter your personal information (which may already be prefilled for you). Use the drop-down menus and multiple-choice options to answer the questions.

The screenshot shows the 'International Trading Application' form on the Bell Direct website. The form is titled 'Personal Information' and includes a progress bar with four steps: 1 (selected), 2, 3, and 4. The form fields are as follows:

- Legal name (First name & Middle name):** Test
- Last name:** Account
- Phone:** 000004321
- Email address:** p204836@coldmail.com
- Date of birth:** 01/01/1975
- Residential address:** 1 Smith St, Morley, Western Australia, 6062, Australia

At the bottom of the form, there are 'Cancel' and 'Next' buttons. The top navigation bar includes links for 'Quotes & news', 'Research & tools', 'Orders', 'Portfolio & reporting', and 'My account'. The 'My account' dropdown menu is open, showing 'All Ords 7,558.8 = 0.0 (0.0%)' and 'ASX 200 7,302.5 = 0.0 (0.0%)'. A 'Logout' link is also visible in the top right corner.

Step 4:

Review your answers, then acknowledge you have received, read, understood, and agreed to the documents included in the application. Remember to download each document to move to the final step.

The screenshot shows the 'Review and Acknowledgment' section of the 'International Trading Application' form. It includes the following elements:

- Australia:** A dropdown menu with 'Australia' selected. An 'Edit' link is visible to the right.
- Are you a US Citizen?** A dropdown menu with 'No' selected. An 'Edit' link is visible to the right.
- Social Security Number:** A text input field with a hyphen '-' entered.
- Acknowledgment section:** A red-bordered box containing three checkboxes:
 - ☐ I certify that the beneficial owner is a resident of Australia within the meaning of the income tax treaty between the United States and that country
 - ☐ I/We acknowledge that I/We have received, read, understood and agree to the following documents supplied by Bell Direct:
 - [Terms and Conditions](#)
 - [Privacy Policy](#)
 - [Financial Services Guide](#)
 - ☐ I/We acknowledge that I/We have received, read, understood and agree to the following documents supplied by DriveWealth:
 - [DriveWealth Agreements and Disclosures](#)
 - [Privacy Policy](#)

At the bottom of the form, there are 'Cancel', 'Previous', and 'Confirm' buttons.

Step 5:

Hit 'confirm' and a green tick will appear, confirming your international account has been created. Welcome to international trading with Bell Direct.

☐ I certify that the beneficial owner is a resident of Australia within the meaning of the income tax treaty between the United States and that country

☐ I/We acknowledge that I/We have received, read, understood and agree to the following documents supplied by Bell Direct

- [Terms and Conditions](#)
- [Privacy Policy](#)
- [Financial Services Guide](#)

☐ I/We acknowledge that I/We have received, read, understood and agree to the following documents supplied by DriveWealth

- [DriveWealth Agreements and Disclosures](#)
- [Privacy Policy](#)

If you don't see an approval straight away, we need more information to finalise your application. Please contact support@belldirect.com.au or 1300 786 199 to resolve this.

Your Bell Direct international trading account is now open and you are ready to trade on Wall St.

How to start trading?

You will need to transfer funds to USD following the instructions under the FAQ section, 'How do I transfer funds to USD so I can trade?', on this [page here](#).

If you have any questions or need help with opening your account, please contact us at support@belldirect.com.au or 1300 786 199.