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BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2026

Monday, 9 February 2026

8:55AM Welcome & Housekeeping

9:00AM **Brightstar Resources (BTR)**

9:30AM **Santana Minerals (SMI)**

10:00AM **Alkane Resources (ALK)**

10:30AM **Regis Resources (RRL)**

11:00AM **Capricorn Metals (CMM)**

11:25AM Morning Tea

11:30AM **Catalyst Metals (CYL)**

12:00PM **Waratah Minerals (WTM)**

12:30PM **Gorilla Gold Mines (GG8)**

1:00PM **Great Boulder Resources (GBR)**

1:30PM Lunch

2:00PM **Ballard Mining (BM1)**

2:30PM **Falcon Metals (FAL)**

3:00PM **Pacgold (PGO)**

3:30PM **Ausgold (AUC)**

4:00PM **Aurum Resources (AUE)**

4:30PM **Lachlan Star (LSA)**

4:55PM Wrap-Up

Tuesday, 10 February 2026

8:55AM Welcome & Housekeeping

9:00AM **Sky Metals (SKY)**

9:30AM **Minerals 260 (MI6)**

10:00AM **Nickel Industries (NIC)**

10:30AM **Titan Minerals (TTM)**

11:00AM **Manuka Resources (MKR)**

11:25AM Morning Tea

11:30AM **Alpha HPA (A4N)**

12:00PM **Aeris Resources (AIS)**

12:30PM **AIC Mines (A1M)**

1:00PM **Austral Resources (AR1)**

1:30PM Lunch

2:00PM **White Cliff Minerals (WCN)**

2:30PM **Liowntown Resources (LTR)**

3:00PM **Chalice Mining (CHN)**

3:30PM **Kairos Minerals (KAI)**

4:00PM **Arika Resources (ARI)**

4:30PM **Metals X (MLX)**

4:55PM Wrap-Up

Note All times are in Australian Eastern Daylight Time (AEDT).

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BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2026

Wednesday, 11 February 2026

8:55AM Welcome & Housekeeping

9:00AM **G50 Corp (G50)**

9:30AM **Kingsgate (KCN)**

10:00AM **Infini Resources (I88)**

10:30AM **Boss Energy (BOE)**

11:00AM **NexGen Energy (NXG)**

11:25AM Morning Tea

11:30AM **Paladin Energy (PDN)**

12:00PM **Alligator Energy (AGE)**

12:30PM **DevEx Resources (DEV)**

1:00PM **Conrad Asia Energy (CRD)**

1:30PM Lunch

2:00PM **Amplitude Energy (AEL)**

2:30PM **QPM Energy (QPM)**

3:00PM **Omega Oil & Gas (OMA)**

3:30PM **Hazer Group (HZR)**

4:00PM **Develop Global (DVP)**

4:30PM **Axel REE (AXL)**

4:55PM Wrap-Up

Thursday, 12 February 2026

8:55AM Welcome & Housekeeping

9:00AM **Fenix Resources (FEX)**

9:30AM **Ioneer (INR)**

10:00AM **Pilbara Minerals (PLS)**

10:30AM **Tanami Gold (TAM)**

11:00AM **Delta Lithium (DLI)**

11:25AM Morning Tea

11:30AM **Wildcat Resources (WC8)**

12:00PM **Vulcan Energy Resources (VUL)**

12:30PM **LinQ Minerals (LNQ)**

1:00PM **Australian Strategic Materials (ASM)**

1:30PM Lunch

2:00PM **Brazilian Rare Earths (BRE)**

2:30PM **Meteoric Resources (MEI)**

3:00PM **Viridis Mining and Minerals (VMM)**

3:30PM **American Rare Earths (ARR)**

4:00PM **Talga Group (TLG)**

4:30PM **Maronan Metals (MMA)**

4:55PM Wrap-Up

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BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2026

Day 1: Monday, 9 February 2026

9:00AM Brightstar Resources (BTR)

Brightstar Resources is an emerging gold producer with a million ounces of mineral resources located in Western Australia's eastern goldfields and Murchison districts. Brightstar has an operational aspiration of becoming a +200koz per annum producer within 4 years.

9:30AM Santana Minerals (SMI)

Santana Minerals is focused on developing the Bendigo-Ophir gold project in Central Otago, New Zealand into an environmentally responsible, economically sustainable mining project bringing inter-generational employment and prosperity to the region.

10:00AM Alkane Resources (ALK)

Alkane Resources is an ASX and TSX listed Australian gold producer and explorer. Alkane has 3 operating mines, two in Australia, and one in Sweden. Alkane's guidance is 160-175koz (antimony by-product) this financial year. Alkane also has a large Australian Au-Cu porphyry project with ~15Mozeq in indicated and inferred resource.

10:30AM Regis Resources (RRL)

Regis Resources is one of Australia's largest, unhedged gold producers, with 100% of production from West Australian assets and over a decade of consistent production and reserve growth, underpinned by continued exploration success and targeted acquisitions.

11:00AM Capricorn Metals (CMM)

Capricorn Metals is an Australian based gold producer headquartered in Perth, Western Australia. The company operates within two distinct project areas within Western Australia, with a total resource base of 6.6 million ounces and reserves of 4.0 million ounces.

11:30AM Catalyst Metals (CYL)

Catalyst Metals is an Australian gold producer with a low-cost organic growth pipeline. Its flagship 40km Plutonic Gold Belt in Western Australia hosts the Plutonic Gold Mine, producing ~85koz per annum at ~A\$2,400/oz AISC, with plans to advance three new projects over the next 12-18 months.

12:00PM Waratah Minerals (WTM)

Waratah Minerals is an Australian mineral exploration company focused on its flagship, 100%-owned Spur Gold and Copper Project in the East Lachlan region of New South Wales. The project is highly prospective for epithermal-porphyry gold and copper mineralisation and is located within a premier Tier-1 gold-copper district.

12:30PM Gorilla Gold Mines (GG8)

Gorilla Gold Mines is a Western Australian gold explorer focused on under-explored projects near existing infrastructure. The company is underpinned by a global JORC Resource of 953koz at 4.4g/t, providing a strong platform for resource growth, supported by access to capital and exploration expertise.

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BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2026

Day 1: Monday, 9 February 2026

1:00PM Great Boulder Resources (GBR)

Great Boulder Resources is a high-impact gold explorer focused on resource growth at its flagship Side Well Gold Project in the Murchison region of Western Australia. With strong cash reserves, the company is targeting a 1.5Moz gold resource and advancing towards pre-feasibility in a premier gold district.

2:00PM Ballard Mining (BM1)

Ballard Mining is an exploration and development company advancing the Mt Ida Gold Project towards production. The project hosts a high-grade 1.1Moz resource at 3.3g/t and is fully approved for open pit and underground mining, with ongoing drilling aimed at resource confidence and growth.

2:30PM Falcon Metals (FAL)

Falcon Metals is focused on Blue Moon, located immediately north of the world-class 22Moz Bendigo Goldfield in Victoria. Initial drilling has delivered stunning high-grade results including 1.2m @ 543g/t Au and 6.5m @ 33g/t Au. With two drill rigs on-site, Falcon expects a strong pipeline of ongoing results.

3:00PM Pacgold (PGO)

Pacgold is focused on restarting gold production from the recently acquired White Dam gold mine in South Australia while continuing to expand its flagship Alice River gold project in northern Queensland. The company's portfolio is strategically built around high-potential gold and antimony projects in proven mineral provinces in northeast Queensland and South Australia.

3:30PM Ausgold (AUC)

Ausgold is a Perth-based gold exploration and development company focused on its 100%-owned Katanning Gold Project in Western Australia. A Definitive Feasibility Study supports a substantial open-pit gold mine with strong returns over a 10-year mine life, with first production targeted for late CY2027.

4:00PM Aurum Resources (AUE)

Aurum Resources is a gold exploration company focused on advancing its high-quality gold assets, including the Boundiali and Napié Gold Projects in Côte d'Ivoire, West Africa. The company is building a growing resource base within a prolific greenstone belt with strong discovery and development potential.

4:30PM Lachlan Star (LSA)

Lachlan Star is an emerging Australian explorer advancing a portfolio of high-impact gold and copper projects across WA's Eastern Goldfields and NSW's Cobar Basin. With multiple exploration programs underway, LSA is targeting near-term discovery potential within proven mineral belts hosting world-class, high-grade deposits.

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BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2026

Day 2: Tuesday, 10 February 2026

9:00AM **Sky Metals (SKY)**

Sky Metals is advancing toward low-cost tin production to meet growing global demand for this critical metal. Its flagship Tallebung Tin Project in NSW is a near-term, open-pit development with high-grade tin and silver mineralisation, strong metallurgical results and potential for low-cost mining and processing.

9:30AM **Minerals 260 (M16)**

Minerals 260 is advancing the 2.3Moz Bullabulling Gold Project, one of Australia's largest undeveloped near-term gold opportunities. Located in the Eastern Goldfields near Kalgoorlie, the project is significantly de-risked and supported by extensive drilling and infrastructure, with ongoing drilling aimed at resource growth and a pathway to production by late 2028.

10:00AM **Nickel Industries (NIC)**

Nickel Industries is an ASX-listed nickel producer with mining and downstream processing assets in Indonesia. The company operates world-class nickel pig iron facilities and is transitioning toward EV battery materials through strategic interests in HPAL projects producing mixed hydroxide precipitate, nickel sulphate and nickel cathode, supported by a long-standing partnership with Tsingshan.

10:30AM **Titan Minerals (TTM)**

Titan Minerals is an emerging copper-gold developer focused on Tier One discoveries in southern Ecuador. Its Dynasty Gold Project hosts a 3.1Moz gold and 22Moz silver resource with strong growth potential. The company is supported by strategic partner Lingbao and has an earn-in JV with Hanrine at the Linderos Copper Project.

11:00AM **Manuka Resources (MKR)**

Manuka Resources is an Australian resources company focused on precious and base metals. Its portfolio includes gold operations in New South Wales and the fully owned Wonawinta Silver Project, one of Australia's largest undeveloped silver assets.

11:30AM **Alpha HPA (A4N)**

Alpha HPA operates as a chemical company. The company produces high purity aluminium oxides, hydroxides, nitrates, and sulphates. These products are found in a wide range of high technology industries. Alpha HPA serves customers worldwide. Alpha HPA provides purification techniques to achieve purity levels with a reduced carbon profile.

12:00PM **Aeris Resources (AIS)**

Aeris Resources is an Australian mid-tier base and precious metals producer with a primary focus on copper and exposure to gold, zinc and silver. The company operates the Tritton Copper Operations in NSW and the Cracow Gold Operations in Queensland, supported by a portfolio of development and exploration assets for future growth.

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Day 2: Tuesday, 10 February 2026

12:30PM **AIC Mines (A1M)**

AIC Mines is a growth-focused Australian resources company building a portfolio of gold and copper assets through exploration, development and acquisition. The company owns the high-grade Eloise underground copper mine in North Queensland and is developing the nearby Jericho copper mine to lift production to 20,000tpa.

1:00PM **Austral Resources (AR1)**

Austral Resources is an Australian pure play copper company in North West Queensland, with a production target of 50,000 tonnes of copper metal units per annum. Austral is the only company in Australia that can process copper oxides and sulphides utilising over \$1bn in replacement value of infrastructure.

2:00PM **White Cliff Minerals (WCN)**

White Cliff Minerals is an Australian-listed mineral exploration company focused on advancing high-grade copper and multi-metal discoveries in Tier-1 jurisdictions, notably at its 100%-owned Rae Copper Project in Nunavut, Canada. The company holds a diversified exploration portfolio with significant upside potential across copper, gold, silver and other commodities.

2:30PM **Liontown Resources (LTR)**

Liontown Resources is a responsible battery minerals provider, and 100% owner operator of the Kathleen Valley Lithium Operation. With their tier-one credentials, world-class assets and strategic partners, their mission is to power a sustainable future by ensuring a reliable supply of essential minerals.

3:00PM **Chalice Mining (CHN)**

Chalice Mining is a Western Australian explorer-developer with a strong track record of shareholder value creation. Well-funded with approximately A\$76.4 million in cash and investments (as at 30 September 2025), the company is advancing studies and permitting at its 100%-owned Gonville Project while continuing high-impact exploration in the emerging West Yilgarn Province.

3:30PM **Kairos Minerals (KAI)**

Kairos Minerals is an Australian gold explorer, focused on advancing its 100%-owned flagship 1.4 Moz Mt York Gold Project, in the heart of the mineral-rich Pilbara region in Western Australia.

4:00PM **Arika Resources (ARI)**

Arika Resources is an Australian gold exploration company focused on advancing high-potential projects in Western Australia. The company is targeting near-surface and structurally controlled gold mineralisation, leveraging systematic exploration and experience management to unlock value across its project portfolio.

4:30PM **Metals X (MLX)**

Metals X is Australia's largest tin producer and one of the few listed tin producers globally. The company holds a portfolio of investments and assets from exploration through development to production.

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BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2026

Day 3: Wednesday, 11 February 2026

9:00AM **G50 Corp (G50)**

G50 Corp is a US-focused exploration company advancing strategic and precious metals projects in the Southwest. Its portfolio includes the Golconda gold-silver-gallium project in Arizona and the White Caps gold-antimony project in Nevada, positioning the company as an emerging US developer of critical and precious metals.

9:30AM **Kingsgate (KCN)**

Kingsgate is an experienced Pacific Rim gold producer operating the Chatree Gold Mine in Thailand and advancing the Nueva Esperanza Project in Chile. Following a successful restart in 2023, Chatree is ramping up production and regional exploration, producing ~75koz gold and ~625koz silver in FY25.

10:00AM **Infini Resources (I88)**

Infini Resources is one of the ASX's most active uranium explorers, advancing a high-impact portfolio across tier-one jurisdictions in Canada and Australia. With drilling underway at the flagship Portland Creek Project in Newfoundland, Canada, Infini is targeting transformative discoveries aligned with the global shift toward clean, secure nuclear energy.

10:30AM **Boss Energy (BOE)**

Boss Energy is a multi-mine uranium producer, with 100% owned Honeymoon project in South Australia and 30% ownership in Alta Mesa project in South Texas.

11:00AM **NexGen Energy (NXG)**

NexGen Energy is a Canadian company focused on optimally developing the Rook I Project into the largest, low-cost producing uranium mine globally, incorporating the highest levels of environmental and social governance.

11:30AM **Paladin Energy (PDN)**

Paladin Energy is a globally significant independent uranium company with assets in premier jurisdictions including Namibia, Canada and Australia. The company owns 75% of the long-life Langer Heinrich Mine in Namibia and 100% of the high-grade Patterson Lake South Project in Canada's Athabasca Basin.

12:00PM **Alligator Energy (AGE)**

Alligator Energy is an ASX listed uranium developer, looking to develop its flagship Samphire uranium project. It has a 18.0 million pound uranium resources, a robust scoping study for production of 1.2 million pounds a year and is currently conducting a field recovery trial.

12:30PM **DevEx Resources (DEV)**

DevEx Resources is a leading Australian uranium explorer targeting the next major discovery in the Northern Territory. The company holds over 16,000km² of highly prospective ground in a world-class uranium province that hosts more than 700 million pounds of identified uranium, positioning DevEx to benefit from growing global uranium demand.

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Day 3: Wednesday, 11 February 2026

1:00PM Conrad Asia Energy (CRD)

Conrad Asia Energy is an offshore Asia-focused gas exploration and development company. It holds five discovered gas fields in Indonesia and is advancing its flagship Mako gas project. With multi-TCF prospective resources, Conrad offers exposure to high-growth Asian gas markets and significant exploration upside.

2:00PM Amplitude Energy (AEL)

Amplitude Energy is an Australian gas producer supplying the Southeast Australian market. The company owns and operates offshore gas fields and onshore processing facilities in the Otway and Gippsland Basins, with additional non-operated oil production in the Cooper Basin and a portfolio of exploration and development prospects.

2:30PM QPM Energy (QPM)

QPM Energy is a Queensland based integrated energy utility. The company owns and operates the Moranbah Gas Project and is developing the Isaac Energy Hub including a new 112MW gas fired power station. QPM is uniquely placed to provide flexible electricity generation capacity to the National Electricity Market, supporting Queensland energy transition.

3:00PM Omega Oil & Gas (OMA)

Omega Oil and Gas is an Australian energy explorer focused on unlocking deep oil and gas potential in Queensland's Taroom Trough within the Bowen Basin. Backed by experienced management and resource investors, the company is well positioned to contribute to Australia's future energy supply.

3:30PM Hazer Group (HZR)

Hazer Group is an Australian technology company driving global decarbonisation efforts with the commercialisation of the Hazer Process, a world-leading low-emission methane pyrolysis technology that enables the production of low-cost hydrogen and high-quality graphite.

4:00PM Develop Global (DVP)

Develop Global has a dual strategy focused on future-facing metals and underground mining services. The company owns the Sulphur Springs copper-zinc-silver project in WA, the Woodlawn zinc-copper project in NSW and the Pioneer Dome lithium project, and provides underground mining services at Bellevue Gold's Bellevue Project.

4:30PM Axel REE (AXL)

Axel REE is a Brazil-focused rare earths and gallium developer advancing the Caladão ionic clay project in Minas Gerais' Lithium Valley. Caladão hosts a large inferred rare earth resource supporting a low-cost in-situ recovery strategy, alongside one of the world's largest discrete gallium resources.

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Day 4: Thursday, 13 February 2026

9:00AM Fenix Resources (FEX)

Fenix Resources is a fully integrated iron ore producer with mining, logistics and port operations in Western Australia's Mid-West. The company produces over 4Mtpa from three mines, supported by its 100%-owned Newhaul road and port logistics businesses, including dedicated facilities at Geraldton Port.

9:30AM Ioneer (INR)

Ioneer is an emerging lithium–boron producer and 100% owner of the Rhyolite Ridge Lithium–Boron Project in Nevada, US. One of the few lithium–boron deposits globally, Rhyolite Ridge is a cornerstone project in the Lithium Loop and secured a US\$996 million loan from the US Department of Energy in January 2025.

10:00AM Pilbara Minerals (PLS)

Pilbara Minerals is a leading global producer of lithium materials with a diversified asset portfolio and strategic partnerships. The company owns 100% of the Pilgangoora Operation in Australia, the world's largest independent hard-rock lithium mine, and the Colina Project in Brazil, and is integrated downstream through a lithium hydroxide joint venture with POSCO in South Korea.

10:30AM Tanami Gold (TAM)

Tanami Gold is an Australian gold exploration and development company focused on advancing its flagship Tanami Project in the Northern Territory. The company is targeting resource growth through systematic drilling and exploration, with a clear objective to unlock value and progress the project toward future development within a highly prospective fold province.

11:00AM Delta Lithium (DLI)

Delta Lithium is a Western Australian lithium and critical minerals developer advancing high-quality assets at Mt Ida and Yinnetharra. The company holds a combined JORC resource of 36.7Mt at 1.1% Li₂O, with additional tantalum and rubidium credits, positioning it to supply critical minerals for the global energy transition.

11:30AM Wildcat Resources (WC8)

Wildcat Resources is an Australian-based mineral exploration company focused on exploration and resource development. Wildcat's project portfolio continues to grow and evolve as it pursues strategic land holdings in prospective geological terranes and provinces with proven or emerging potential for the discovery of significant mineral deposits.

12:00PM Vulcan Energy Resources (VUL)

Vulcan Energy is developing the world's first carbon-neutral integrated lithium and renewable energy business. Its Lionheart Project in the Upper Rhine Valley, Europe's largest lithium resource, uses geothermal energy and proprietary VULSORB® technology to produce sustainable, battery-grade lithium for the European EV market.

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BELL POTTER UNEARTHED NATURAL RESOURCES VIRTUAL CONFERENCE 2026

Day 4: Thursday, 12 February 2026

12:30PM **LinQ Minerals (LNQ)**

LinQ Minerals is an advanced gold and copper explorer in the Macquarie Arc, NSW. The company holds ~600km² of tenements underpinned by a JORC resource of ~3.7Moz gold and 1.2Mt copper, with more than 20 known mineralised targets offering significant brownfield and greenfield growth opportunities.

1:00PM **Australian Strategic Materials (ASM)**

Australian Strategic Materials is building a global rare earths and critical minerals business to provide the high-tech metals needed to solve the challenges of today and the future. ASM has its cornerstone rare earths and critical minerals project in Dubbo, Australia, and its flagship high-tech metals production plant in Ochang, South Korea.

2:00PM **Brazilian Rare Earths (BRE)**

Brazilian Rare Earths is an emerging leader in the exploration and development of rare earth element resources in Brazil. Focused on sustainable and responsible mining, BRE aims to support global supply chains for critical minerals essential to clean energy, advanced technologies, and the transition to a low-carbon future.

2:30PM **Meteoric Resources (MEI)**

Meteoric Resources is developing the Caldeira Ionic Clay Rare Earth Project in Minas Gerais, Brazil. Caldeira is one of the world's largest and highest-grade ionic clay rare earth resources, offering low capital intensity, low operating costs and strong scalability. The company has recently produced its first mixed rare earth carbonate from a pilot facility, supporting evaluation of downstream separation.

3:00PM **Viridis Mining and Minerals (VMM)**

Viridis Mining and Minerals is an Australian critical minerals company focused on the development of its flagship Colossus Rare Earth Project in Brazil, and designed to produce a mixed rare earth carbonate product, rich in magnetic rare earth oxides, which are vital for high-performance permanent magnets in EV's, wind turbines, defense and robotic applications.

3:30PM **American Rare Earths (ARR)**

American Rare Earths' Halleck Creek Project is a large, scalable rare earths resource positioned as a long-term solution for diversifying the US domestic supply chain. Located in Wyoming, the project benefits from streamlined permitting and is well placed to support the growing US magnetics industry.

4:00PM **Talga Group (TLG)**

Talga Group is a global leader in high-performance, sustainable battery anode and advanced graphite materials. The company's proprietary purification, shaping and coating technologies enable secure, low-emission lithium-ion battery supply chains, addressing performance, supply security and recyclability challenges in critical minerals and energy transition markets.

4:30PM **Maranon Metals (MMA)**

Maranon Metals is an Australian explorer advancing its 100%-owned silver-lead and copper-gold project in northwest Queensland. A 2025 Scoping Study highlights strong economics, outlining a 10-year starter operation producing ~5.4Moz AgEq per annum, supported by robust cash flows, attractive returns and low operating costs.

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